

7 November 2018

Dispatch of Scheme Booklet

Decimal Software Limited (ASX:DSX) (**Decimal**) is pleased to advise that it has completed dispatch of the scheme booklet in relation to the proposed scheme of arrangement (**Scheme**) under which, if implemented, Sargon Capital Pty Ltd would acquire all of the fully paid ordinary shares in Decimal (**Scheme Booklet**).

The Scheme Booklet contains detailed information about the Scheme and includes an Independent Expert's Report prepared by RSM Corporate Australia Pty Ltd and a notice of meeting convening a meeting of Decimal shareholders to consider the Scheme (**Scheme Meeting**).

The Scheme Meeting will be held at 10.00 am (Perth time) on 6 December 2018 at the offices of Fogarty Partners, 65 Hay Street, Subiaco, Western Australia.

Full details of the Scheme, including the Independent Expert's Report and how to vote at the Scheme Meeting, are included in the Scheme Booklet, which was released by Decimal to the ASX on 31 October 2018. The Scheme Booklet is also available on Decimal's website at www.decimal.com.au.

An indicative timetable for the Scheme is provided below.

Event	Target date
Scheme Meeting to approve the Scheme	6 December 2018
Final Court Hearing to approve the Scheme	13 December 2018
Effective Date Court order lodged with the Australian Securities and Investments Commission Decimal shares suspended from trading on the ASX	13 December 2018
Record Date for determining entitlement to the Scheme consideration	17 December 2018
Implementation Date	24 December 2018

This timetable is indicative only and, among other things, is subject to the satisfaction or, where applicable, waiver, of the conditions precedent to the Scheme, and to all necessary shareholder and Court approvals. Any variation to the timetable set out above will be announced to the ASX.

If you have any questions regarding the Scheme, please call the Chief Executive Officer or Company Secretary on 1300 220 799 any time between 8.00 am and 5.00 pm (Perth time) Monday to Friday.

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